

# 20/21 PLANNER QUOTE

Order online or complete and sign this order form. Phone orders not accepted. Call 800-516-8339 with questions.  
Mail order to: P.O. Box 2110, Kearney, NE 68848 or Fax: 800-570-1767 Do NOT fax press-ready material.

For Office Use Only – 1/20 online

Order # **SM65838E20**

Date Rec'd \_\_\_\_\_

Quote # **PQ07132045304**

**School Name** COLLETT ELEMENTARY  
**District Name** ALVORD USD  
**Contact Name** ANN VANDERCOOK **Title** PRINCIPAL  
**School Mailing Address** 10850 COLLETT AVE  
**City, State, Zip** RIVERSIDE, CA 92505  
**Ship Address (If different. No PO Boxes)** 10850 COLLETT AVE  
**Ship City, State, Zip** RIVERSIDE, CA 92503  
**School Ph** 951-358-1605 **Fax** \_\_\_\_\_  
**Home Ph** \_\_\_\_\_ **Cell** 714-264-8808  
**Email (required)** ann.vandercook@alvordschools.org

**Proof Contact** (Provide ALL contact info)  
**Name** ANN VANDERCOOK **Fax** \_\_\_\_\_  
**Home Ph** \_\_\_\_\_ **Cell** 714-264-8808  
**Home Email (required)** \_\_\_\_\_  
**Work Email (required)** ann.vandercook@alvordschools.org  
**Bill Attention to:** \_\_\_\_\_  
**PO# (opt.)** \_\_\_\_\_ ☐ Invoice Us  
**Pay by credit card, go to** www.schoolmate.com.

**Early Invoice by** \_\_\_\_\_  
Please send me email updates, reminders, and special offers from School Mate.®

**Signature Required Below**

A CHOOSE PLANNER – Check only 1 product code below. Submit extra order form(s) for additional product(s).										B QUANTITY
PLANNER TYPE	Kindergarten	Primary	Elementary	Middle School	High School	Classic	Scholar	Dated Agenda	Undated Agenda	
Value Planners	<input type="checkbox"/> KGA	<input type="checkbox"/> PRA	<input type="checkbox"/> ELA	<input type="checkbox"/> MSA	<input type="checkbox"/> HSA	<input type="checkbox"/> CLA	<input type="checkbox"/> SRA	<input type="checkbox"/> AGA	<input type="checkbox"/> UDA	# Student Planners..... 260
Custom Planners	<input type="checkbox"/> KGB	<input type="checkbox"/> PRB	<input type="checkbox"/> ELB	<input type="checkbox"/> MSB	<input type="checkbox"/> HSB	<input type="checkbox"/> CLB	<input type="checkbox"/> SRB	<input type="checkbox"/> AGB	NA	# Teacher Editions (TE) + ... NA for Undated Agendas (UDA)
Custom with Handbooks	<input type="checkbox"/> KGC	<input type="checkbox"/> PRC	<input checked="" type="checkbox"/> ELC	<input type="checkbox"/> MSC	<input type="checkbox"/> HSC	<input type="checkbox"/> CLC	<input type="checkbox"/> SRC	<input type="checkbox"/> AGC	NA	# Total Planners (TP) = ... 260

**C VALUE PLANNERS** – See Price Chart C p. 2.  
\$ \_\_\_\_\_ x **Total Planners (TP)** (25 min. order, 60 min. for UDA) ... = \$ \_\_\_\_\_  
KGA PRA ELA MSA HSA CLA SRA AGA UDA  
Continue on to sections H and I.

**D CUSTOM PLANNERS** (with or without Handbooks) – See Price Chart D p. 2.  
\$ 2.90 x **Total Planners (TP)** (60 min. order) ... = \$ 754.00  
KGB KGC PRB PRC ELB ELC MSB MSC HSB HSC CLB CLC SRB SRC AGB AGC  
Continue on to sections E, F, G, H, and I.

**E COVERS** – For Custom Planners only. Select a cover design and complete the **Cover Wording** (also indicate if years are to be printed) and **Mascot** below.

- ☒ **Poly-Pro™ Cover** with school name/mascot in black ink: Design # P812 ..... FREE
  - ☐ **Full-Color Agenda Cover** – For AGB and AGC only with school name/mascot in black ink: # FC- \_\_\_\_\_ ..... FREE
  - ☐ **Religious Cover** with school name/mascot in black ink: #R- \_\_\_\_\_ ..... FREE
  - ☐ **One-Color Cover** – Indicate 1 standard ink: \_\_\_\_\_ ..... FREE  
#C \_\_\_\_\_ ☐ Repeat last year's; change year ☐ Our own design uploaded
  - ☐ **Multicolor or Photo Cover** – Indicate 2 standard inks: \_\_\_\_\_ ..... **TP x 25¢ = \$** \_\_\_\_\_ (\$40 minimum)  
☐ #T \_\_\_\_\_ ☐ Repeat last year's; change year ☐ Our own design uploaded  
☐ Photo Cover # F \_\_\_\_\_; ☐ Own photo OR ☐ Photo mascot # \_\_\_\_\_ ☐ Repeat last year's design; change year
- Cover Wording:** Collett Elementary ☒ print 2020-2021  
**Mascot:** Online mascot # OWN ☐ Own mascot ☐ Repeat last year's mascot
- ☐ **Custom Back Cover** ☐ Our own design uploaded OR ☐ Repeat last year's design ..... **TP x 25¢ = \$** \_\_\_\_\_ (\$40 minimum)

**F OPTIONS & TEACHER AIDS** – For Custom Planners only. All options ordered will be included in both Student Planners and Teacher Editions.

Only options available for AGB & AGC are 4, 5, and 6. Only option available for CLB, CLC, SRB & SRC is 6.

- ☐ Hall Pass Sheet... **TP x 12¢ =** \_\_\_\_\_
  - ☐ Year-Rnd. Suppl. **TP x 25¢ =** \_\_\_\_\_ → bind in: ☐ front of planner ☐ back of planner
  - ☒ Char. Ed. Suppl.... **TP x 25¢ =** 65.00
  - ☐ Vinyl Pouch.... **TP x 25¢ =** \_\_\_\_\_
  - ☐ Planning Stickers... **TP x 20¢ =** \_\_\_\_\_ = \$ 65.00  
Options 1–5 Total
  - ☐ Inserts ☐ IN1 ☐ IN2 ☐ IN3 ☐ IN4 ..... #Total Inserts \_\_\_\_\_ x **25¢ x TP = \$** \_\_\_\_\_
- Options for Teacher Editions (TE) only – will be placed in all TEs ordered.**  
☐ Grade Records..... **TE x 85¢ =** \_\_\_\_\_ ☐ Lesson Plans (NA for HSB, HSC, SRB, or SRC) **TE x 85¢ =** \_\_\_\_\_ = \$ \_\_\_\_\_

**G HANDBOOK PAGES** – For Custom Planners only.

**Note:** 1 page is 1 side of a sheet of paper. .... #Total Custom Pages 16 x **4¢/page (3¢ for HSC, SRC & AGC) x TP = \$** 166.40  
☐ Repeat last year's pages ☐ Press-ready pages enclosed ☒ PDF uploaded ☐ Typesetting needed: # pages \_\_\_\_\_ x **\$25/page = \$** \_\_\_\_\_

**H EXTRAS** – Available for ALL planners & agendas (Value and Custom).

- ☐ Page Marker Rulers – Must order for all, no partials. .... **TP x 20¢ = \$** \_\_\_\_\_  
☐ Wall Charts – Case contains **5 wall charts** (same level; must order by full case) ..... #cases \_\_\_\_\_ x **\$25 = \$** \_\_\_\_\_

**Order will not be processed without a signature.**  
Sign Here \_\_\_\_\_ Date \_\_\_\_\_  
By signing, you agree to School Mate's Terms & Conditions on p.3.

**I SHIPPING & ORDER TOTALS**  
Subtotal = \$ 985.40  
☒ **RUSH Production** – 4 weeks (Custom Planners only) – add **20% (\$75 min.) = \$** 197.08  
**Shipping** – (AK, HI, APO, FPO call for pricing) 48 states..... **45¢/planner = \$** 117.00  
**Pretax Total = \$** 1,299.48  
**State Tax** (NE and FL only, if applicable) = \$ \_\_\_\_\_  
**Delay Ship (opt.):** ☐ Apr 24 ☐ May 29 ☐ June 19 ☐ July 10 ☐ July 24  
☐ July 31 ☐ Aug 7 ☐ Aug 14 ☐ Aug 21 ☐ Aug 28  
**1,299.48**  
**TOTAL**

**Special Instructions:** NE & FL orders only: To avoid paying sales tax, Nebraska orders must Attach if you have any. submit Form 13, and Florida orders must submit Form DR-13 or DR-14.

Quote prepared by: jrandolph Valid until: 9/11/2020

# Delay Shipping & Pricing

**WHAT IS A DELAY SHIP DATE?** A delay ship date allows you to specify when you want your order to ship. If your order is complete before the chosen delay ship date, we will hold the order and ship it on the date requested. If your order was not placed in time to allow for the full production schedule and you chose a delay ship date, the order will ship upon completion after the delay ship date.

**SCHOOL CLOSED FOR SPRING BREAK?** Choose a delay ship date to ensure someone is at the school to receive the shipment. This will save you from incurring additional shipping charges if the order is returned to us by the carrier.

**SCHOOL CLOSED FOR THE SUMMER?** Order early and choose a delay ship date to ensure someone is at the school to receive the shipment. This will save you from incurring additional shipping charges if the order is returned to us by the carrier.

**NEED YOUR INVOICE DATED AFTER A SPECIFIC DATE?** Choose a delay ship date, and we will ship and invoice your order on the requested delay ship date. Please allow for production time when ordering.

**IS A DELAY SHIP DATE A DELIVERY DATE?** No. A delay ship date is the date you would like your order to leave our facility upon completion. Shipping time is an additional 2-8 business days for orders shipped within the 50 states. Note that a delay ship date is not a receive date.

**WANT TO TAKE ADVANTAGE OF OUR EARLY ORDERING, BUT CAN'T GET A PO UNTIL JULY?** Place your order early and select a delay ship date. We will complete your order, and then wait to ship it until the requested delay ship date. We will invoice your order at the time of shipping. Payment isn't due until Sept. 1, 2020 (some exclusions apply).

See our delay ship dates at the bottom of the order form on page 31.

## Order Early • Save Money • Ship Later

**Up-Front Pricing.** Save time and get immediate pricing with our easy online quote calculator at [schoolmate.com](http://schoolmate.com).

### CHART C. Value Planner Pricing

KGA PRA ELA MSA	Quantity	25+	50+	100+	250+	500+	1000+
	Price	3.60	3.10	2.85	2.80	2.75	2.65
	Price w/ discount*	<b>3.35</b>	<b>2.85</b>	<b>2.60</b>	<b>2.55</b>	<b>2.50</b>	<b>2.40</b>
HSA	Quantity	25+	50+	100+	250+	500+	1000+
	Price	3.35	2.85	2.60	2.55	2.50	2.40
	Price w/ discount*	<b>3.10</b>	<b>2.60</b>	<b>2.35</b>	<b>2.30</b>	<b>2.25</b>	<b>2.15</b>
CLA	Quantity	25+	50+	100+	250+	500+	1000+
	Price	3.25	2.75	2.50	2.45	2.40	2.30
SRA	Quantity	25+	50+	100+	250+	500+	1000+
	Price	3.00	2.50	2.25	2.15	2.10	2.00
AGA	Quantity	25+	50+	100+	250+	500+	1000+
	Price	2.90	2.40	2.15	2.10	2.05	2.00
UDA	Quantity	25+	50+	100+	250+	500+	1000+
	Price	<b>1.85 per agenda (60 minimum order)</b>					

### CHART D. Custom Planner Pricing

KGB PRB ELB MSB	KGC PRC ELC MSC	Quantity	60+	100+	150+	250+	500+	750+	1000+	1500+	2000+
		Price	4.35	3.40	3.30	3.15	3.00	2.90	2.85	2.80	2.75
		Price w/ discount*	<b>4.10</b>	<b>3.15</b>	<b>3.05</b>	<b>2.90</b>	<b>2.75</b>	<b>2.65</b>	<b>2.60</b>	<b>2.55</b>	<b>2.50</b>

HSB	HSC	Quantity	60+	100+	150+	250+	500+	750+	1000+	1500+	2000+
		Price	4.05	3.10	3.00	2.85	2.70	2.60	2.55	2.50	2.45
		Price w/ discount*	<b>3.80</b>	<b>2.85</b>	<b>2.75</b>	<b>2.60</b>	<b>2.45</b>	<b>2.35</b>	<b>2.30</b>	<b>2.25</b>	<b>2.20</b>

CLB	CLC	Quantity	60+	100+	150+	250+	500+	750+	1000+	1500+	2000+
		Price	4.00	3.05	2.95	2.80	2.65	2.55	2.50	2.45	2.40

SRB	SRC	Quantity	60+	100+	150+	250+	500+	750+	1000+	1500+	2000+
		Price	3.55	2.70	2.60	2.50	2.35	2.25	2.20	2.15	2.10

AGB	AGC	Quantity	60+	100+	150+	250+	500+	750+	1000+	1500+	2000+
		Price	3.50	2.55	2.50	2.45	2.35	2.25	2.20	2.15	2.10

TB QB	TC QC	Quantity	100+	150+	200+	250+	300+	400+
		Price	5.40	3.90	3.20	3.05	2.55	1.95

School Events Agendas must be ordered online.								
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School Events Agendas must be ordered online.

\*Order and ALL material must be received by May 13, 2020 to qualify.

Orders sent via US Post Office, mail to:  
**School Mate®, P.O. Box 2110, Kearney, NE 68848**

Orders sent via FedEx, UPS, or other carriers, ship to:  
**School Mate®, 3212 E. Hwy 30, Kearney, NE 68847**

To upload digital press-ready material, go to:  
**"Upload Files" at [schoolmate.com](http://schoolmate.com)**

# 2020-2021 Student Planners & Agendas Terms & Conditions



## Early Order Discount

- **Save 25¢ per planner if we receive your order by May 13, 2020.** See prices on p. 30. Discount does not apply to Classic & Scholar Planners, Agendas, or School Events Agendas, and cannot be used with other discounts or on re-orders after the deadline.
- **IMPORTANT:** ALL material (mascot/logo, handbook pages, cover, etc.) must be received to begin processing the order. Incomplete orders do not qualify, and discount will be invalidated if material arrives late or changes are made after May 13, 2020.

## Ordering

- School Mate®, hereinafter referred to as the Company, agrees to produce planners in accordance with information furnished on the order form. The person submitting the order, hereinafter referred to as the Customer, agrees to furnish a completed, *signed* order form and all material to be produced in the Customer's planners, including handbook pages, mascot, and other material with no subsequent changes. The Customer specifically representing the submitting organization is at least 18 years old and is fully authorized to sign this application as agent on behalf of the organization.
- A submitted order constitutes a binding Contract between the Company and the Customer. No other statements or oral agreements are binding.
- If Customer's organization requires a PO, the Customer is responsible for providing it and notifying their purchasing department of changes that may affect the PO. The Company's terms supercede any terms from a PO or written bid.
- If order must be delivered by a specific date, the Customer is responsible for placing the order on time and for charges incurred if the order is refused due to PO expiration.
- Orders outside the USA are not accepted, except for orders from schools with APO and FPO addresses. The Company reserves the right to deny orders from individuals, retailers, non-educational parties, or others for just cause.
- Supplies are limited, company reserves the right to substitute front & back covers.
- Multiple orders cannot be combined for volume discounts.
- Customer warrants that releases have been obtained to reproduce any copyrighted or trademarked material submitted with order. If Customer furnishes custom material, the Customer shall hold the Company and its subsidiaries harmless against claims, suits, costs, damages, judgments, attorney fees, license fees, settlements, or expenses incurred, claimed, obtained, or sustained by third parties, whether for intellectual property infringement (including copyright and trademark infringement), dilution, misappropriation, or otherwise, because of the manufacture, use, marketing, or sale of planners.

## Reorders

- A reorder is a subsequent order requesting planners/agendas for the same school year. On the original order, we recommend ordering extra to account for unexpected enrollment, transfer students, and lost planners/agendas. Reordering more planners later may cost more. Contact us if you need to place a reorder.
- Custom Planner and Agenda reorders require a minimum of 25. Value Planner and Agenda reorders require a minimum of 10. Undated Agenda reorders require a minimum of 60. School Events Agenda reorders require a minimum of 100.

## Payment

- Orders will be invoiced upon shipping. Payment from schools or school districts is due Sept. 1, 2020. Payment for orders shipped after Sept. 1, 2020 is due upon receipt. Accounts 30 days past due will be charged 1.33% interest per month (16% annum) or maximum allowed by law. The Customer is liable for any collection fees incurred. The Company reserves the right to require prepayment. All prices are based on USA currency.
- Order and all material must be received to invoice early. Delayed shipping and invoicing are also available.
- If order is canceled, the Customer will be liable for any costs in preparation or production of the order.
- NE and FL orders only: To avoid paying sales tax, NE orders must submit Form 13 (NE Exempt Sales Certificate). FL orders must submit Form DR-13 (Resale Certificate) or DR-14 (Consumer's Certificate of Exemption).

## Free Proof

- Proofs are sent for material that requires typesetting or design (handbook pages, advertising, cover). Proofs are not sent for press-ready handbooks. First proof is free; extra proofs are subject to a charge.
- Provide a proof contact person and his/her contact info (including email), or production and shipping will be delayed. Proofs are sent 1–3 weeks after order is received if proof was not approved upon ordering. Customer must approve the proof within 3 business days to avoid delays.
- Overlooked errors or material inadequately submitted by the Customer are considered Customer errors.
- The Company is not responsible for changes after the book is in process.

## Production Time

- Production begins the day *after* the completed, *signed* order form and all material is received. Delayed material will delay production and ship date.
- Normal or Rush Production time does not include weekends, holidays, or shipping time. See chart below. Normal Production time is *estimated* as seasonal demands, shortages, or any other reasonable causes can affect it.

### Value Planners/Agendas & Undated Agendas

KGA, PRA, ELA, MSA, HSA, CLA, SRA, AGA, UDA

Production Time.....1–2 weeks

### Custom Planners/Agendas – KGB, KGC, PRB, PRC, ELB, ELC, MSB, MSC, HSB, HSC, CLB, CLC, SRB, SRC, AGB, AGC, TB, TC, QB, QC

RUSH Production.....4 weeks

Normal Production.....6 weeks

RUSH orders incur a 20% upcharge on the subtotal (\$75 min.).

All material must be stock items or press-ready if custom.

**NOTE:** Orders ship once completed; however, earliest orders ship spring 2020. If necessary, choose a delay ship date to ensure someone can receive the order. Check your school calendar.

Orders received after June 15, 2020 may require 6–9 weeks for Normal Production due to heavy demand.

## Shipping

- Allow 2–8 business days for delivery within the 50 states. For APO and FPO orders, allow approx. 6–12 weeks (USPS does not guarantee a service commitment for APO and FPO addresses).
- Changes to orders or production halts will incur charges and delay shipping.
- All orders within the 50 states ship via UPS ground or truck from Kearney, NE. APO and FPO orders ship via standard post. To prevent shipping delays, the Company reserves the right to deny Customer-specified carriers or accounts. Shipping charges within the contiguous USA are 45¢ per book. AK, HI, APO, and FPO orders cost extra; call for charges.
- UPS will deliver to the door only. Truck drivers are not required to unload. The Customer may be responsible for unloading items.
- Choose a delay ship date, if needed, to ensure someone is available to receive order (not available for APO/FPO orders). See the order form. If order is returned to the Company because no one was available to receive the order, or if freight is rerouted, the Customer is liable for extra charges.
- Books cannot be returned for any reason.
- Defective books, not due to shipping damage, must be reported to the Company within 90 days of ship date. The Company reserves the right to repair, replace, or credit defective books. Book damage due to shipping or any other shipment issues must be reported within 7 days. The Customer must retain all packaging, including boxes, if a claim is made.
- The Company is not responsible for delays in shipping or receipt of order due to strikes, shortages, heavy seasonal demand, or any other reasonable causes beyond the Company's control.

**Call 800-516-8339**