

**TRAVEL, ~~CONFERENCE AND MILEAGE~~ EXPENSES**

The Board of Education recognizes district employees may incur expenses in the course of performing their assigned duties and responsibilities. To ensure the prudent use of public funds, the Superintendent or designee shall establish rules to keep such expenses to a minimum while affording employees a reasonable level of safety and convenience.

*(cf. 9250 – Remuneration, Reimbursement and Other Benefits)*

The Board shall authorize payment for actual and necessary **travel** expenses, ~~including travel,~~ incurred by any employee performing authorized services for the district, **whether within or outside district boundaries.** (Education Code 44032)

~~The Superintendent or designee may approve employee requests to attend meetings in accordance with the adopted budget.~~

~~(cf. 4131 – Staff Development)~~

~~(cf. 4131.5 – Professional Growth)~~

~~(cf. 4231 – Staff Development)~~

~~(cf. 4331 – Staff Development)~~

~~Expenses shall be reimbursed with proper documentation within limits approved by the Board. The Superintendent or designee shall establish procedures for~~ **the approval of travel requests and** the submission and verification of expense claims. ~~The Superintendent may authorize an advance of funds to cover necessary expenses within the limits established.~~ **Reimbursement rates shall be established in accordance with law and Board policy.**

~~For purposes of travel reimbursement, the reference herein to employees shall include members of the public and parents traveling on official business for the District.~~

~~The Board may establish an allowance on either a mileage or monthly basis to reimburse authorized employees for the use of their own vehicles in the performance of assigned duties.~~

~~District consultants and/or contractors may be eligible for reimbursement for travel related expenses within the limits approved by the Board and only when such provisions are included in the terms and conditions of the controlling agreement.~~

~~Where possible, when more than one employee of the same gender attend a conference that requires over night lodging, the employees are encouraged to share a room in order to keep District travel related expenditures to a minimum.~~

**An employee shall obtain approval from the Superintendent or designee prior to traveling. The Superintendent or designee may approve travel requests in accordance with the current budget and upon determining that the travel is authorized or assigned by the employee's supervisor, is necessary to attend a conference or other professional development opportunity that will enhance employee performance, and/or is otherwise necessary to the performance of the employee's duties. Travel expenses not previously budgeted may be approved on a case-by-case basis by the Superintendent or designee if it is determined the travel is essential and resources may be obtained or redirected for this purpose.**

**TRAVEL EXPENSES (continued)**

*(cf. 3100 – Budget)*

*(cf. 3110 – Transfer of Funds)*

*(cf. 4131 – Staff Development)*

*(cf. 4231 – Staff Development)*

*(cf. 4331 – Staff Development)*

All out-of-state travel for which reimbursement will be claimed shall be approved in advance by the Board.

Reimbursable travel expenses may include, but are not limited to, costs of transportation, parking fees, bridge or road tolls, lodging when district business reasonably requires an overnight stay, registration fees for seminars and conferences, telephone and other communication expenses incurred on district business, and other necessary incidental expenses.

The district shall not reimburse personal travel expenses including, but not limited to, tips or gratuities, alcohol, entertainment, laundry, expenses of any family member who is accompanying the employee on district-related business, personal use of an automobile, and personal losses or traffic violation fees incurred while on district business.

Except as otherwise provided, reimbursement of travel expenses shall be based on actual expenses as documented by receipts.

The mileage allowance provided by the district for employees' use of their private vehicles shall be equal to the rate established by the Internal Revenue Service.

Vehicles should be shared whenever possible to minimize travel costs. No employee shall be entitled to reimbursement for automobile travel when transported free of charge or by another employee who is entitled to the expense reimbursement.

Meal costs shall be reimbursed based on documented actual expenses within the maximum amounts established by the Superintendent or designee and based on the time of day that travel for district business begins and ends.

Any expense that exceeds the maximum rate of reimbursement established by the district shall be reimbursed only with the approval of the Superintendent or designee.

All expense reimbursement claims shall be submitted on a district form, within 10 working days following return from travel. The form shall be accompanied by original receipts and any explanation necessary to document that the expenses meet district criteria for reimbursement.

The Superintendent or designee shall approve expense claims only upon verifying all necessary documentation is provided and all expenses are appropriate and related to district business. If an expense claim is disallowed due to lack of documentation or inappropriate expenses, the employee will be personally responsible for any improper costs incurred.

**TRAVEL EXPENSES (continued)**

When approved by the Superintendent or designee, an employee may be issued a district credit card for use while on authorized district business. Receipts documenting the expenses incurred on a district credit card shall be submitted promptly following return from travel. Under no circumstances shall personal expenses be charged on a district credit card, even if the employee intends to subsequently reimburse the district for the personal charges.

*Legal References:*EDUCATION CODE*42634 Itemization of expenses**44016 Travel expense to employment interview**44032 Travel ~~expense payment~~ expenses**44033 Automobile allowance**44802 Student teacher's travel expense**Management Resources:*INTERNATIONAL REVENUE SERVICE PUBLICATIONS*Per Diem Rates (For Travel Within the Continental United States), Publication 1542*WEB SITES*Internal Revenue Service: <http://www.irs.gov>**U.S. General Services Administration, Per Diem Rates: <http://www.gsa.gov/perdiem>*

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